

# JPMorganChase

## Political Engagement Report

## Introduction

JPMorgan Chase believes that responsible corporate citizenship demands a strong commitment to a healthy and informed democracy through civic and community involvement. Because of the potential impact public policy can have on our businesses, employees, communities and customers, we engage with policymakers in order to advance and protect the long-term interests of the Firm.

This Report contains information supplemental to the Firm's [Political Engagement and Public Policy statement](#) for calendar year 2024.

## Corporate Ballot Initiative Payments

The firm made one corporate payment to support or oppose a ballot initiative during the calendar year. A semi-annual supplement to this section will be posted to our website in the event the Firm makes such a payment in the first half of a calendar year.

Oregon, Defeat the Costly Tax on Sales, \$100,000.00

## Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>ALABAMA</u>				
Sewell	Terri	D	Federal House	\$3,000.00
<u>ARIZONA</u>				
Ciscomani	Juan	R	Federal House	\$1,000.00
De Los Santos	Oscar	D	State House	\$500.00
Gallego	Kate	D	Mayor, Phoenix	\$2,500.00
Keating	Randy	D	City Council, Tempe	\$250.00
Marsh	Christine	D	State Senate	\$500.00
Mesnard	Javan	R	State Senate	\$500.00
Montenegro	Steve	R	State House	\$500.00
Petersen	Warren	R	State Senate	\$500.00
Schwiebert	Judy	D	State House	\$500.00
Shope	Thomas	R	State Senate	\$500.00
Sundareshan	Priyanka	D	State Senate	\$500.00
Wilmeth	Justin	R	State House	\$500.00
Woods	Corey	D	Mayor, Tempe	\$250.00
Arizona Democratic Party (Non-Federal)		D	State Party Committee	\$7,500.00
Arizona Senate Victory Fund PAC		R	State PAC	\$1,250.00
House Victory Fund		R	State PAC	\$1,250.00
<u>ARKANSAS</u>				
Hill	J. French	R	Federal House	\$5,000.00
Womack	Stephen	R	Federal House	\$5,000.00
<u>CALIFORNIA</u>				
Aguilar	Peter	D	Federal House	\$5,000.00
Ahrens	Patrick	D	State House	\$1,500.00
Barragan	Nanette	D	Federal House	\$2,000.00
Carrillo	Juan	D	State House	\$2,000.00
Cervantes	Sabrina	D	State House	\$2,000.00
Costa	James	D	Federal House	\$1,000.00
Dixon	Diane	R	State House	\$2,000.00
Durazo	Maria	D	State Senate	\$2,000.00
Essayli	Bilal	R	State House	\$1,500.00
Fong	Vincent	R	Federal House	\$1,000.00
Gallagher	James	R	State House	\$2,500.00
Gonzalez	Lena	D	State Senate	\$2,000.00
Grayson	Timothy	D	State Senate	\$2,000.00
Kamlager-Dove	Sydney	D	Federal House	\$1,000.00
Kim	Young	R	Federal House	\$4,500.00
Lowenthal	Joshua	D	State House	\$2,000.00
Martinez	Efren	D	State House	\$2,000.00
McGuire	Michael	D	Insurance Commissioner	\$3,000.00
Nguyen	Stephanie	D	State House	\$2,000.00
Ortega-Toro	Elizabeth	D	State House	\$2,000.00
Panetta	James	D	Federal House	\$4,000.00
Perez	Adam	D	State House	\$2,000.00
Peters	Scott	D	Federal House	\$1,500.00
Petrie-Norris	Catherine	D	State House	\$2,000.00
Richardson	Laura	D	State Senate	\$2,000.00
Sanchez	Kathryn	R	State House	\$1,500.00
Sanchez	Linda	D	Federal House	\$3,500.00
Sherman	Bradley	D	Federal House	\$2,500.00
Solache	Jose	D	State House	\$2,000.00
Steel	Michelle	R	Federal House	\$1,000.00
Takano	Mark	D	Federal House	\$1,500.00
Thompson	Charles	D	Federal House	\$2,500.00
Torres	Norma	D	Federal House	\$1,000.00
Valencia	Avelino	D	State House	\$2,000.00
Vargas	Juan	D	Federal House	\$2,000.00
Wicks	Buffy	D	State House	\$2,000.00
Zamudio Soria	Esmeralda	D	State House	\$2,000.00
SF Forward			State PAC	\$4,950.00
<u>COLORADO</u>				
Pettersen	Brittany	D	Federal House	\$4,000.00
All Together Colorado		D	527 Political Organization	\$4,000.00



## Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Senate Majority Fund		R	527 Political Organization	\$2,500.00
<b>CONNECTICUT</b>				
Himes	James	D	Federal House	\$5,000.00
Larson	John	D	Federal House	\$2,000.00
<b>DELAWARE</b>				
Bolden	Stephanie	D	State House	\$600.00
Brown	Darius	D	State Senate	\$600.00
Bush	William	D	State House	\$600.00
Carney	John	D	Governor	\$600.00
Gay	Kyle	D	Lieutenant Governor	\$1,200.00
Griffith	Krista	D	State House	\$600.00
Heffernan	Debra	D	State House	\$600.00
Hensley	Kevin	R	State House	\$600.00
Lockman	Sarah	D	State Senate	\$600.00
Meyer	Matthew	D	Governor	\$1,200.00
Minor-Brown	Melissa	D	State House	\$600.00
Poore	Nicole	D	State Senate	\$600.00
Ramone	Michael	R	State House	\$600.00
Smith	Michael	R	State House	\$600.00
Sokola	David	D	State Senate	\$600.00
Townsend	Bryan	D	State Senate	\$600.00
Delaware Bankers Association PAC (DELBANKPAC) - State Account			State PAC	\$5,000.00
House Democrats		D	State Party Committee	\$1,000.00
<b>FLORIDA</b>				
Anderson	Adam	R	State House	\$1,000.00
Arrington	Kristen	D	State House	\$1,000.00
Bilirakis	Gus	R	Federal House	\$1,500.00
Busatta	Demi	R	State House	\$1,000.00
Castor	Katherine	D	Federal House	\$1,500.00
Donalds	Byron	R	Federal House	\$1,000.00
Driskell	Fentrice	D	State House	\$1,000.00
Duggan	Wyman	R	State House	\$1,000.00
Giallombardo	Mike	R	State House	\$1,000.00
Grall	Erin	R	State Senate	\$1,000.00
LaMarca	Chip	R	State House	\$1,000.00
Leek	Thomas	R	State House	\$1,000.00
Lopez	Vicki	R	State House	\$1,000.00
Maggard	Randall	R	State House	\$1,000.00
McClure	Lawrence	R	State House	\$1,000.00
McFarland	Fiona	R	State House	\$1,000.00
Mooney	James	R	State House	\$1,000.00
Porras	Juan	R	State House	\$1,000.00
Simon	Corey	R	State Senate	\$1,000.00
Wasserman Schultz	Deborah	D	Federal House	\$1,500.00
First Coast Conservative Coalition		R	State PAC	\$1,000.00
Florida Republican Senatorial Campaign Committee		R	State Party Committee	\$20,000.00
<b>GEORGIA</b>				
Barrett	Carter	R	State House	\$500.00
Bishop	Sanford	D	Federal House	\$2,500.00
Chastain	Johnny	R	State House	\$500.00
Efstration	Chuck	R	State House	\$500.00
Jones	Burt	R	Lieutenant Governor	\$2,000.00
Scott	David	D	Federal House	\$2,000.00
Strickland	Robert	R	State Senate	\$500.00
Wade	William	R	State House	\$500.00
Williams	Nikema	D	Federal House	\$1,000.00
Georgia House Republican Trust, Inc.		R	State Party Committee	\$25,000.00
<b>IDAHO</b>				
IDABANKPAC (Idaho Bankers Association)		R	State PAC	\$2,000.00
<b>ILLINOIS</b>				
Bost	Michael	R	Federal House	\$1,000.00
Buckner	Kambium	D	State House	\$500.00

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Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Casten	Sean	D	Federal House	\$1,500.00
Castro	Cristina	D	State Senate	\$500.00
Conway	Bill	D	City Alderman, Chicago	\$1,000.00
Croke	Margaret	D	State House	\$500.00
Curran	John	R	State Senate	\$5,000.00
Davis	Danny	D	Federal House	\$1,000.00
Ervin	Jason	D	City Alderman, Chicago	\$500.00
Foster	George	D	Federal House	\$5,000.00
Gong-Gershowitz	Jennifer	D	State House	\$500.00
Gutiérrez	Jeylú	D	City Alderman, Chicago	\$500.00
Harmon	Don	D	State Senate	\$5,000.00
Jackson	Jonathan	D	Federal House	\$1,000.00
Krishnamoorthi	S. Raja	D	Federal House	\$2,500.00
LaHood	Darin	R	Federal House	\$1,000.00
Lowry	Bill	D	County Commissioner, Cook	\$500.00
Martwick	Robert	D	State Senate	\$1,000.00
McCombie	Tony	R	State House	\$5,000.00
Quigley	Michael	D	Federal House	\$2,500.00
Reilly	Brendan	D	City Alderman, Chicago	\$1,000.00
Rodriguez	Michael	D	City Alderman, Chicago	\$500.00
Schakowsky	Janice	D	Federal House	\$2,000.00
Schneider	Bradley	D	Federal House	\$1,000.00
Tarver	Curtis	D	State House	\$500.00
Welch	Emanuel	D	State House	\$5,000.00
Chicagoland Chamber of Commerce PAC			State PAC	\$10,000.00
Democrats for the Illinois House		D	State Party Committee	\$1,500.00
House Republican Majority		R	State Party Committee	\$1,500.00
Illinois Senate Democratic Fund		D	State Party Committee	\$1,500.00
Senate Republican Victory Fund		R	State Party Committee	\$1,500.00
<b>INDIANA</b>				
Baldwin	Scott	R	State Senate	\$1,000.00
Bray	Rodric	R	State Senate	\$5,000.00
Garten	Chris	R	State Senate	\$1,000.00
Holdman	Travis	R	State Senate	\$1,000.00
Houchin	Erin	R	Federal House	\$5,000.00
Huston	Todd	R	State House	\$2,000.00
Lehman	Matthew	R	State House	\$1,000.00
Mrvan	Frank	D	Federal House	\$1,000.00
Indiana BANKPAC - State Fund			State PAC	\$1,000.00
<b>IOWA</b>				
Ernst	Joni	R	Federal Senate	\$5,000.00
Feenstra	Randy	R	Federal House	\$1,000.00
Hinson	Ashley	R	Federal House	\$3,000.00
Nunn	Zach	R	Federal House	\$5,000.00
Iowa Democratic Party		D	State Party Committee	\$2,500.00
Republican Party of Iowa - State Account		R	State Party Committee	\$2,500.00
<b>KANSAS</b>				
Davids	Sharice	D	Federal House	\$1,000.00
Estes	Ron	R	Federal House	\$2,500.00
Mann	Tracey	R	Federal House	\$1,000.00
<b>KENTUCKY</b>				
Barr	Garland	R	Federal House	\$5,000.00
Fleming	Ken	R	State House	\$500.00
Givens	David	R	State Senate	\$500.00
Guthrie	Steven	R	Federal House	\$1,000.00
McDaniel	Christian	R	State Senate	\$1,000.00
McGarvey	John	D	Federal House	\$1,000.00
Moser	Kimberly	R	State House	\$1,000.00
Nemes	Jason	R	State House	\$500.00
Tyler Witten	Susan	R	State House	\$1,000.00
<b>LOUISIANA</b>				
Carter	Troy	D	Federal House	\$2,000.00
Scalise	Stephen	R	Federal House	\$2,500.00
Louisiana Bankers Association State PAC			State PAC	\$5,000.00

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Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
<u>MARYLAND</u>				
Hoyer	Steny	D	Federal House	\$3,000.00
Ivey	Glenn	D	Federal House	\$1,000.00
Mfume	Kweisi	D	Federal House	\$2,000.00
<u>MASSACHUSETTS</u>				
Clark	Katherine	D	Federal House	\$2,500.00
Moulton	Seth	D	Federal House	\$2,000.00
Neal	Richard	D	Federal House	\$5,000.00
<u>MICHIGAN</u>				
Huizenga	William	R	Federal House	\$5,000.00
Moolenaar	John	R	Federal House	\$2,000.00
Nesbitt	Aric	R	State Senate	\$3,000.00
Scholten	Hillary	D	Federal House	\$1,000.00
Stevens	Haley	D	Federal House	\$1,000.00
Tate	Joseph	D	State House	\$1,500.00
<u>MINNESOTA</u>				
Fischbach	Michelle	R	Federal House	\$1,500.00
<u>MISSISSIPPI</u>				
Thompson	Bennie	D	Federal House	\$2,000.00
Wicker	Roger	R	Federal Senate	\$3,500.00
<u>MISSOURI</u>				
Cleaver	Emanuel	D	Federal House	\$3,000.00
Graves	Samuel	R	Federal House	\$1,000.00
Smith	Jason	R	Federal House	\$5,000.00
Wagner	Ann	R	Federal House	\$5,000.00
<u>MONTANA</u>				
Sheehy	Timothy	R	Federal Senate	\$10,000.00
Tester	Jon	D	Federal Senate	\$5,000.00
<u>NEBRASKA</u>				
Bacon	Donald	R	Federal House	\$1,500.00
Fischer	Debra	R	Federal Senate	\$3,500.00
Flood	Michael	R	Federal House	\$4,000.00
Ricketts	John	R	Federal Senate	\$5,000.00
<u>NEVADA</u>				
Horsford	Steven	D	Federal House	\$9,000.00
Lee	Susie	D	Federal House	\$4,000.00
Rosen	Jacky	D	Federal Senate	\$8,500.00
Titus	Alice	D	Federal House	\$2,500.00
<u>NEW JERSEY</u>				
Gotthelmer	Joshua	D	Federal House	\$5,000.00
Sherrill	Rebecca	D	Federal House	\$1,500.00
<u>NEW YORK</u>				
Addabbo	Joseph	D	State Senate	\$1,000.00
Alvarez	George	D	State House	\$250.00
Bailey	Jamaal	D	State Senate	\$1,000.00
Barclay	William	R	State House	\$250.00
Barrett	Didi	D	State House	\$1,000.00
Benedetto	Michael	D	State House	\$1,000.00
Berger	Samuel	D	State House	\$250.00
Bores	Alex	D	State House	\$750.00
Borrello	George	R	State Senate	\$400.00
Bronson	Harry	D	State House	\$500.00
Burdick	Chris	D	State House	\$250.00
Burroughs	Noah	D	State House	\$250.00
Buttenschon	Marianne	D	State House	\$500.00
Bynoe	Siela	D	State Senate	\$500.00
Carroll	Patrick	D	State House	\$250.00

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Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Chu	Iwen	D	State Senate	\$1,000.00
Clark	Sarah	D	State House	\$500.00
Clarke	Yvette	D	Federal House	\$1,000.00
Cleare	Cordell	D	State Senate	\$250.00
Comrie	Leroy	D	State Senate	\$250.00
Cooney	Jeremy	D	State Senate	\$500.00
Cruz	Catalina	D	State House	\$1,000.00
Cunningham	Brian	D	State House	\$500.00
Dais	Landon	D	State House	\$2,500.00
De los Santos	Manny	D	State House	\$500.00
Dilan	Erik	D	State House	\$250.00
Dinowitz	Jeffrey	D	State House	\$250.00
Durso	Michael	R	State House	\$250.00
Eachus	Christopher	D	State House	\$500.00
Eichenstein	Simcha	D	State House	\$250.00
Espallat Cabral	Adriano	D	Federal House	\$1,000.00
Fahy	Patricia	D	State House	\$500.00
Fernandez	Nathalia	D	State Senate	\$500.00
Garbarino	Andrew	R	Federal House	\$1,000.00
Gianaris	Michael	D	State Senate	\$1,250.00
Gounardes	Andrew	D	State Senate	\$500.00
Harckham	Peter	D	State Senate	\$500.00
Heastie	Carl	D	State House	\$1,500.00
Hevesi	Andrew	D	State House	\$500.00
Hochul	Kathleen	D	Governor	\$4,000.00
Hooks	Larinda	D	State House	\$250.00
Hoylman-Sigal	Brad	D	State Senate	\$1,000.00
Hunter	Pamela	D	State House	\$750.00
Hyndman	Alicia	D	State House	\$500.00
Jackson	Chantel	D	State House	\$250.00
Jacobson	Jonathan	D	State House	\$750.00
Jeffries	Hakeem	D	Federal House	\$5,000.00
Kay	Paula	D	State House	\$250.00
Kennedy	Timothy	D	Federal House	\$2,000.00
Lasher	Micah	D	State House	\$500.00
Lavine	Charles	D	State House	\$500.00
Lawler	Michael	R	Federal House	\$2,000.00
Levenberg	Dana	D	State House	\$250.00
Lundsford	Jennifer	D	State House	\$500.00
Martinez	Monica	D	State Senate	\$500.00
Martins	Juaquim	R	State Senate	\$250.00
Mayer	Shelley	D	State Senate	\$500.00
McDonald	John	D	State House	\$250.00
Meeks	Desmond	D	State House	\$500.00
Meeks	Gregory	D	Federal House	\$5,000.00
Meng	Grace	D	Federal House	\$1,000.00
Molinaro	Marcus	R	Federal House	\$1,000.00
Morelle	Joseph	D	Federal House	\$2,000.00
Ortt	Robert	R	State Senate	\$250.00
Peoples-Stokes	Crystal	D	State House	\$500.00
Persaud	Roxanne	D	State Senate	\$500.00
Pheffer Amato	Stacey	D	State House	\$1,000.00
Pretlow	James	D	State House	\$500.00
Rivera	Jonathan	D	State House	\$250.00
Rozic	Nily	D	State House	\$250.00
Ryan	Sean	D	State Senate	\$250.00
Sanders	James	D	State Senate	\$1,000.00
Santabarbara	Angelo	D	State House	\$500.00
Sayegh	Nader	D	State House	\$500.00
Scarcella-Spanton	Jessica	D	State Senate	\$1,000.00
Shimsky	Maryjane	D	State House	\$250.00
Sillitti	Gina	D	State House	\$500.00
Simon	Jo Anne	D	Federal House	\$250.00
Simone	Tony	D	State House	\$500.00
Solages	Michaëlle	D	State House	\$1,000.00
Stavisky	Toby Ann	D	State Senate	\$1,500.00
Stern	Steven	D	State House	\$500.00
Stewart-Cousins	Andrea	D	State Senate	\$1,500.00

## Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Stirpe	Albert	D	State House	\$250.00
Suozzi	Thomas	D	Federal House	\$4,000.00
Taylor	Alfred	D	State House	\$250.00
Tapia	Yudelka	D	State House	\$250.00
Tenney	Claudia	R	Federal House	\$3,000.00
Torres	Emerita	D	State House	\$250.00
Torres	Ritchie	D	Federal House	\$5,500.00
Wallace	Monica	D	State House	\$500.00
Weprin	David	D	State House	\$250.00
Woerner	Caroline	D	State House	\$500.00
Wright	Jordan	D	State House	\$500.00
Zinerman	Stefani	D	State House	\$500.00
Bronx Democratic County Committee (Non-Federal)		D	County Party Committee	\$500.00
Democratic Organization of Queens County		D	County Party Committee	\$500.00
NYS Democratic Assembly Campaign Committee		D	State Party Committee	\$12,000.00
NYS Democratic Senate Campaign Committee		D	State Party Committee	\$11,850.00
NYS Senate Republican Campaign Committee		R	State Party Committee	\$1,000.00
Republican Assembly Campaign Committee		R	State Party Committee	\$1,000.00
<b><u>NORTH CAROLINA</u></b>				
Adams	Alma	D	Federal House	\$2,000.00
Davis	Donald	D	Federal House	\$1,000.00
Edwards	Charles	R	Federal House	\$1,000.00
Foushee	Valerie	D	Federal House	\$1,000.00
Hudson	Richard	R	Federal House	\$1,000.00
<b><u>NORTH DAKOTA</u></b>				
Cramer	Kevin	R	Federal Senate	\$5,000.00
<b><u>OHIO</u></b>				
Barhorst	Timothy	R	State House	\$1,000.00
Beatty	Joyce	D	Federal House	\$2,000.00
Brown	Shontel	D	Federal House	\$1,000.00
Carey	Mike	R	Federal House	\$5,000.00
Chavez	Brian	R	State Senate	\$1,000.00
Craig	Meredith	R	State House	\$1,000.00
Davidson	Warren	R	Federal House	\$4,000.00
Hillyer	Brett	R	State House	\$3,000.00
Huffman	Matt	R	State Senate	\$10,000.00
Husted	Jon	R	Governor	\$5,000.00
Joyce	David	R	Federal House	\$1,000.00
Klein	Zach	D	City Attorney, Columbus	\$1,000.00
Koehler	Kyle	R	State Senate	\$1,000.00
Kunze	Stephanie	R	State Senate	\$1,000.00
Lorenz	Brian	R	State House	\$1,000.00
McColley	Robert	R	State Senate	\$10,000.00
Stephens	Jason	R	State House	\$1,000.00
Sykes	Emilia	D	Federal House	\$1,000.00
Ohio Bank PAC			State PAC	\$14,000.00
Ohio Republican Senate Campaign Committee (RSCC)		R	State Party Committee	\$10,000.00
<b><u>OKLAHOMA</u></b>				
Cole	Thomas	R	Federal House	\$2,500.00
Drummond	Gentner	R	Attorney General	\$1,500.00
Hall	Charles	R	State Senate	\$2,000.00
Hern	Kevin	R	Federal House	\$1,000.00
Lucas	Frank	R	Federal House	\$5,000.00
Paxton	Lonnie	R	State Senate	\$1,000.00
Oklahoma Bankers Public Affairs Committee			State PAC	\$5,000.00
Republican Senate Victory PAC		R	State Party Committee	\$2,500.00
Republican State House Committee		R	State Party Committee	\$2,500.00
<b><u>OREGON</u></b>				
Anderson	Richard	R	State Senate	\$1,000.00
Daniel	Bonham	R	State House	\$1,000.00
Benjamin	Bowman	D	State House	\$1,000.00
Anthony	Broadman	D	State Senate	\$1,000.00

## Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Julie	Fahey	D	State House	\$1,000.00
Jeffrey	Helfrich	R	State House	\$1,000.00
Kate	Lieber	D	State Senate	\$1,000.00
Mike	McLane	R	State Senate	\$1,000.00
Robert	Nosse	D	State House	\$1,000.00
Daniel	Rayfield	D	Attorney General	\$2,500.00
Tawna	Sanchez	D	State House	\$1,000.00
David	Smith	R	State Senate	\$500.00
Janeen	Sollman	D	State Senate	\$1,000.00
Bruce	Starr	R	State Senate	\$500.00
Robert	Wagoner	D	State Senate	\$1,000.00
Aaron	Woods	D	State Senate	\$1,000.00
Oregon Bankers PAC			State PAC	\$1,000.00
<b>PENNSYLVANIA</b>				
Boyle	Brendan	D	Federal House	\$2,000.00
Bradford	Matthew	D	State House	\$1,000.00
Cartwright	Matthew	D	Federal House	\$1,000.00
Casey	Robert	D	Federal Senate	\$5,000.00
Conklin	Harry	D	State House	\$1,000.00
Costa	Jay	D	State Senate	\$1,000.00
Cutler	Bryan	R	State House	\$1,000.00
Evans	Dwight	D	Federal House	\$1,000.00
Greiner	Keith	R	State House	\$1,000.00
Grove	Seth	R	State House	\$1,000.00
Harris	Jordan	D	State House	\$1,000.00
Hughes	Vincent	D	State Senate	\$1,000.00
Hutchinson	Scott	R	State Senate	\$1,000.00
Martin	Scott	R	State Senate	\$1,000.00
McClinton	Joanna	D	State House	\$1,000.00
McCormick	David	R	Federal Senate	\$5,000.00
Meuser	Daniel	R	Federal House	\$5,000.00
Pittman	Joseph	R	State Senate	\$1,000.00
Reschenthaler	Guy	R	Federal House	\$1,000.00
Street	Sharif	D	State Senate	\$1,000.00
Thompson	Glenn	R	Federal House	\$2,500.00
Ward	Kim	R	State Senate	\$1,000.00
Pennsylvania Bankers Public Affairs Committee (PaBPAC) - Non-Federal			State PAC	\$5,000.00
<b>RHODE ISLAND</b>				
Magaziner	Seth	D	Federal House	\$1,000.00
<b>SOUTH CAROLINA</b>				
Timmons	William	R	Federal House	\$2,000.00
<b>SOUTH DAKOTA</b>				
Johnson	Dusty	R	Federal House	\$2,000.00
<b>TENNESSEE</b>				
Hagerty	William	R	Federal Senate	\$2,500.00
Rose	John	R	Federal House	\$2,000.00
<b>TEXAS</b>				
Anchia	Rafael	D	State House	\$1,000.00
Ashby	Trenton	R	State House	\$1,000.00
Bailes	Ernest	R	State House	\$500.00
Bettencourt	Paul	R	State Senate	\$3,000.00
Burrows	Dustin	R	State House	\$2,500.00
Button	Angie	R	State House	\$1,000.00
Campbell	Donna	R	State Senate	\$2,000.00
Canales	Terry	D	State House	\$1,000.00
Capriglione	Giovanni	R	State House	\$2,000.00
Clardy	Travis	R	State House	\$1,000.00
Crockett	Jasmine	D	Federal House	\$2,000.00
Darby	William	R	State House	\$1,000.00
De La Cruz	Monica	R	Federal House	\$3,000.00
Dean	James	R	State House	\$2,000.00
Gerdes	Stan	R	State House	\$1,500.00

## Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Geren	Charles	R	State House	\$500.00
Gonzales	Ernest	R	Federal House	\$2,000.00
Gonzalez	Vicente	D	Federal House	\$5,000.00
Guillen	Ryan	R	State House	\$1,000.00
Harris	Cody	R	State House	\$500.00
Hernandez	Ana	D	State House	\$1,000.00
Holland	Justin	R	State House	\$500.00
Howard	Donna	D	State House	\$1,000.00
Huffman	Joan	R	State Senate	\$2,000.00
Hunter	Todd	R	State House	\$2,000.00
Jetton	Jacey	R	State House	\$500.00
Johnson	Annette	D	State House	\$1,000.00
Johnson	Nathan	D	State Senate	\$2,000.00
King	Phillip	R	State House	\$2,000.00
Klick	Stephanie	R	State House	\$500.00
Kuempel	John	R	State House	\$500.00
Lambert	Standard	R	State House	\$1,500.00
Leach	Jeffrey	R	State House	\$4,000.00
Longoria	Oscar	D	State House	\$2,000.00
Lopez	Reynaldo	D	State House	\$1,000.00
Luttrell	Morgan	R	Federal House	\$2,000.00
Martinez Fischer	Trey	D	State House	\$1,000.00
Meyer	Morgan	R	State House	\$1,000.00
Moody	Joseph	D	State House	\$1,000.00
Parker	Nathaniel	R	State House	\$2,000.00
Patterson	Jared	R	State House	\$1,000.00
Paxton	Angela	R	State Senate	\$4,000.00
Phelan	Matthew	R	State House	\$10,000.00
Rogers	Glenn	R	State House	\$500.00
Shaheen	Matthew	R	State House	\$1,000.00
Shine	Hugh	R	State House	\$500.00
Stucky	Lynn	R	State House	\$500.00
Thimesch	Kronda	R	State House	\$500.00
Thompson	Senfronia	D	State House	\$1,000.00
Troxclair	Ellen	R	State House	\$1,000.00
VanDeaver	Gary	R	State House	\$1,500.00
Vasut	Cody	R	State House	\$1,000.00
Veasey	Marc	D	Federal House	\$1,000.00
Williams	John	R	Federal House	\$4,000.00
Texas Association of Business PAC (TXBIZPAC)			State PAC	\$10,000.00
Texans for Lawsuit Reform PAC			State PAC	\$8,500.00
Texas House Republican Caucus		R	State Party Committee	\$5,000.00
<b>UTAH</b>				
Moore	Blake	R	Federal House	\$1,000.00
<b>VIRGINIA</b>				
Kaine	Tim	D	Federal Senate	\$5,000.00
Scott	Robert	D	Federal House	\$1,500.00
<b>WASHINGTON</b>				
Abbarno	Peter	R	State House	\$1,000.00
Barkis	Andrew	R	State House	\$1,000.00
Bell	Patrick	R	State House	\$500.00
Berg	April	D	State House	\$1,000.00
Boehnke	Matthew	R	State House	\$500.00
Braun	John	R	State Senate	\$1,000.00
Chapman	Michael	D	State House	\$1,000.00
Cleveland	Annette	D	State Senate	\$1,000.00
Corry	Chris	R	State House	\$1,000.00
DelBene	Suzan	D	Federal House	\$2,000.00
Dozier	Perry	R	State Senate	\$500.00
Fitzgibbon	Joe	D	State House	\$1,000.00
Gildon	Christopher	R	State Senate	\$1,000.00
Goehner	Keith	R	State House	\$500.00
Jenkins	Laurie	D	State House	\$1,000.00
Klicker	Mark	R	State House	\$500.00
Larsen	Richard	D	Federal House	\$2,500.00

## Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Muzzall	Ron	R	State Senate	\$1,000.00
Orcutt	Edmund	R	State House	\$1,000.00
Ormsby	Timothy	D	State House	\$1,000.00
Rule	Alicia	D	State House	\$1,000.00
Santos	Sharon	D	State House	\$1,000.00
Schoesler	Mark	R	State Senate	\$1,000.00
Smith	David	D	Federal House	\$1,000.00
Stanford	Derek	D	State Senate	\$500.00
Stokesbary	Drew	R	State House	\$1,000.00
Strickland	Marilyn	D	Federal House	\$1,000.00
Wagoner	Keith	R	State Senate	\$500.00
Walen	Amy	D	State House	\$1,000.00
Wylie	Sharon	D	State House	\$500.00
Jackson Legacy Fund		D	State PAC	\$2,000.00
Harry Truman Fund		D	State PAC	\$1,000.00
The Kennedy Fund		D	State PAC	\$1,000.00
The Leadership Council		R	State PAC	\$1,000.00
The Reagan Fund		R	State PAC	\$1,000.00
<a href="#"><u>West Virginia</u></a>				
Hanshaw	Roger	R	State House	\$1,000.00
Miller	Carol	R	Federal House	\$1,000.00
Nelson	Fredrik	R	State Senate	\$1,000.00
<a href="#"><u>WISCONSIN</u></a>				
August	Tyler	R	State House	\$500.00
Fitzgerald	Scott	R	Federal House	\$3,500.00
Hesselbein	Dianne	D	State Senate	\$1,000.00
LeMahieu	Devin	R	State Senate	\$1,000.00
Neubauer	Gretchen	D	State House	\$1,000.00
Steil	Bryan	R	Federal House	\$5,000.00
Vos	Robin	R	State House	\$1,000.00
Assembly Democratic Camp Comm (Non-Federal)		D	State Party Committee	\$2,500.00
Committee To Elect A Republican Senate (Non-Federal)		R	State Party Committee	\$3,500.00
Republican Assembly Campaign Committee (Non-Federal)		R	State Party Committee	\$3,500.00
State Senate Democratic Committee (Non-Federal)		D	State Party Committee	\$2,500.00
<a href="#"><u>WYOMING</u></a>				
Barrasso	John	R	Federal Senate	\$5,000.00



## Employee Political Action Committees

Candidate/Committee Name	Party	Type of Committee / Office Sought	Amount
<b><u>NATIONAL PACs &amp; PARTY COMMITTEES</u></b>			
Alabama First PAC	R	Federal Leadership PAC	\$5,000
All Hands Political Action Committee	R	Federal Leadership PAC	\$2,000
American Bankers Association PAC (BANKPAC)		Federal PAC	\$5,000
American Revival PAC	R	Federal Leadership PAC	\$5,000
American Society Of Travel Advisors, Inc. PAC		Federal PAC	\$5,000
American Unity PAC Inc		Federal PAC	\$5,000
A New Direction PAC	D	Federal Leadership PAC	\$3,000
A New Nation PAC	R	Federal Leadership PAC	\$5,000
Arkansas For Leadership Political Action Committee (ARKPAC)	R	Federal Leadership PAC	\$5,000
Bank Policy Institute PAC		Federal PAC	\$5,000
Big Sky Opportunity PAC	R	Federal Leadership PAC	\$5,000
Blue Dog Political Action Committee	D	Federal PAC	\$2,500
Blue Hen Federal PAC	D	Federal Leadership PAC	\$5,000
Blue Nevada PAC	D	Federal Leadership PAC	\$5,000
Boots Political Action Committee	R	Federal Leadership PAC	\$2,500
Building America's Republican Representation PAC	R	Federal Leadership PAC	\$5,000
Building Relationships In Diverse Geographic Environments PAC	D	Federal Leadership PAC	\$5,000
Building Up Democracy's Dream	R	Federal Leadership PAC	\$2,500
Ca Luv PAC (CALIFORNIA LEADERSHIP UNITED FOR VICTORY PAC)	D	Federal Leadership PAC	\$5,000
Carry On PAC	R	Federal Leadership PAC	\$1,000
CHC BOLD PAC		Federal PAC	\$5,000
Coach PAC	R	Federal Leadership PAC	\$4,000
Common Ground PAC	D	Federal Leadership PAC	\$2,500
Common Sense For America PAC	R	Federal Leadership PAC	\$1,500
Commonsense, Conservative Values PAC	R	Federal Leadership PAC	\$5,000
Congressional Black Caucus PAC		Federal PAC	\$5,000
Conservatives Harvesting Success PAC	R	Federal Leadership PAC	\$1,500
Continuing America's Strength And Security PAC	R	Federal Leadership PAC	\$2,000
Democratic Attorneys General Association (for membership dues)	D	Attorneys General Association/527	\$26,500
Democratic Leadership Campaign Committee (for membership dues)	D	Legislative Leadership Association/527	\$25,000
Denali Leadership PAC	R	Federal Leadership PAC	\$1,000
Dirigo PAC	R	Federal Leadership PAC	\$5,000
DCCC	D	Federal Party Committee	\$15,000
DSCC	D	Federal Party Committee	\$15,000
Elect Democratic Women		Federal PAC	\$2,500
Electing Majority Making Effective Republicans	R	Federal Leadership PAC	\$5,000
Equality PAC	D	Federal PAC	\$5,000
Fair Shot PAC	D	Federal Leadership PAC	\$2,500
Financial Services Forum Political Action Committee		Federal PAC	\$5,000
Forward Together PAC	D	Federal Leadership PAC	\$5,000
Freedom Fund	R	Federal Leadership PAC	\$5,000
Free State PAC	R	Federal Leadership PAC	\$2,500
Goldfinch PAC	R	Federal Leadership PAC	\$2,500
Granite Values PAC	D	Federal Leadership PAC	\$2,500
Highwater PAC	R	Federal Leadership PAC	\$2,500
House Conservatives Fund	R	Federal Leadership PAC	\$5,000
IMPACT	D	Federal Leadership PAC	\$2,500
In The Arena PAC	R	Federal Leadership PAC	\$5,000
Investment Company Institute Political Action Committee (ICI PAC)		Federal PAC	\$5,000
Jersey Values PAC	D	Federal Leadership PAC	\$5,000
Jobs Opportunity And New Ideas PAC	R	Federal Leadership PAC	\$5,000
Jobs, Education, & Families First Jeff PAC	D	Federal Leadership PAC	\$5,000
Lasso PAC	R	Federal Leadership PAC	\$4,000
Lead Encourage Elect PAC	R	Federal Leadership PAC	\$3,000
Leadership And Accountability Are National Keys PAC	R	Federal Leadership PAC	\$5,000
Making Investments Toward Conservative Heroes PAC	R	Federal Leadership PAC	\$5,000
Michigan Bankers Association Mibankpac - Federal		Federal PAC	\$1,000
Moderate Democrats PAC		Federal PAC	\$5,000
Motor City PAC	D	Federal Leadership PAC	\$5,000
M-PAC	D	Federal Leadership PAC	\$5,000
Mr. Southern Missourian In The House PAC	R	Federal Leadership PAC	\$5,000
New Democrat Coalition Action Fund		Federal PAC	\$5,000
NRCC	R	Federal Party Committee	\$15,000
NRSC	R	Federal Party Committee	\$15,000
PAC For America	R	Federal Leadership PAC	\$1,000

R Senate PAC	R	Federal Leadership PAC	\$5,000
Republican Attorneys General Association (for membership dues)	R	Attorneys General Association/527	\$26,500
Republican Mainstreet Partnership PAC	R	Federal PAC	\$5,000
Republican Majority Fund	R	Federal Leadership PAC	\$2,500
Republican Party of Florida	R	Federal Party Committee	\$5,000
Republican Party of Kentucky	R	Federal Party Committee	\$2,500
Republican State Leadership Committee (for membership dues)	R	Legislative Leadership Association/527	\$50,000
Securities Industry And Financial Markets Association Political Action Committee		Federal PAC	\$5,000
Senate Eagle PAC	R	Federal Leadership PAC	\$5,000
Smart Solutions PAC	D	Federal Leadership PAC	\$5,000
Steer PAC	R	Federal Leadership PAC	\$2,500
Structured Finance Coalition Political Action Committee		Federal PAC	\$5,000
The Consumer Bankers Association Political Action Committee		Federal PAC	\$5,000
The Eye Of The Tiger Political Action Committee	R	Federal Leadership PAC	\$5,000
The Madison PAC	D	Federal Leadership PAC	\$5,000
The Peter Norbeck Leadership PAC	R	Federal Leadership PAC	\$5,000
The State Chamber Of Oklahoma Pac, Inc.		Federal PAC	\$5,000
Tomorrow Is Meaningful PAC	R	Federal Leadership PAC	\$5,000
Treasure State PAC	D	Federal Leadership PAC	\$5,000
True North PAC	R	Federal Leadership PAC	\$5,000
U.S. Travel Association PAC		Federal PAC	\$5,000
Upper Hand Fund	R	Federal Leadership PAC	\$5,000
Value In Electing Women Political Action Committee		Federal PAC	\$5,000
Velvet Hammer PAC	D	Federal Leadership PAC	\$1,000
Wild And Wonderful PAC	R	Federal Leadership PAC	\$4,000
Winning for America PAC	R	Federal Leadership PAC	\$3,000
Wonder Women PAC		Federal PAC	\$2,500

## PAC Contribution Disclosure

During the past two years, there were zero instances where there was substantial misalignment between JPMC PAC political contributions and the policies and initiatives of importance to the Firm, as outlined in JPMorgan Chase & Co.'s Political Engagement and Public Policy (PEPP) Statement.

## Lobbying

On the state and local level, our Government Relations and Public Policy team (GRPP) lobbies primarily in states in which the Firm has a retail presence or other material business operations. Current information is available about our [retail locations](#).

At the federal level, the Firm makes quarterly filings with the U.S. Congress disclosing GRPP's federal lobbying expenditures and the issues on which they have lobbied. For the past three calendar years, we have reported lobbying expenditures of \$3.6 million in 2024, \$3.31 million in 2023, and \$2.83 million in 2022. Key subjects on which GRPP lobbies include Banking, Financial Services, Cybersecurity, Small Business, Tax Policy, Consumer issues, and Travel and Tourism. To review our quarterly filings, visit the [Office of the Clerk of the U.S. House of Representatives](#) or the [Secretary of the U.S. Senate](#) and search for "JPMorgan Chase Holdings LLC" in the Registrant Name field.

Below is a list of the principal trade associations to which the Firm belongs. We make a reasonable effort to obtain from them the portion of the Firm's payments that are allocated to lobbying each year. Based upon information reported to us for 2024, the amount of the Firm's payments to these organizations attributable to lobbying was approximately \$1.85 million.

- American Bankers Association
- Bank Policy Institute
- Business Roundtable
- Consumer Bankers Association
- Financial Services Forum
- Global Financial Markets Association and affiliates (SIFMA, AFME, and ASIFMA)
- Institute of International Finance
- Investment Company Institute and ICI Global
- UK Finance
- US Chamber of Commerce